Use Online Tools With HSA Advantage

Log in to your HSA Advantage™ account to find the tools you need to manage your money wherever you are.

Use Your Computer to:

- **Review plan activity.** See all your transactions including your payment history.
- **Manage your personal profile.** Update addresses and other contact information.
- **Manage beneficiary information.** Name or change beneficiaries, provide contact information.
- **Review messages.** See communications about your plan.
- **Track expenses.** Enter and export information on the Dashboard. See charges by family member, provider or within specific date ranges.
- **Request distributions.**
  - Pay a vendor. Send a check to your doctor or dentist.
  - Pay yourself. Send a check or direct deposit payment to yourself (if you paid for the eligible expense in another way).
- **Manage investments.** Monitor your returns and change your investments.
- **Access and print documents.** Print forms required to file your annual taxes.

Use Your Mobile Device to:

- **View account balances.**
- **Access specific transaction details.**
- **Review plan activity.** See all your transactions including your payment history.
- **Review messages.** See communications about your plan.
- **Track expenses.** Enter and export information with Expense Tracker. See charges by family member, provider or within specific date ranges.

Email questions to askpenny@chard-snyder.com

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